



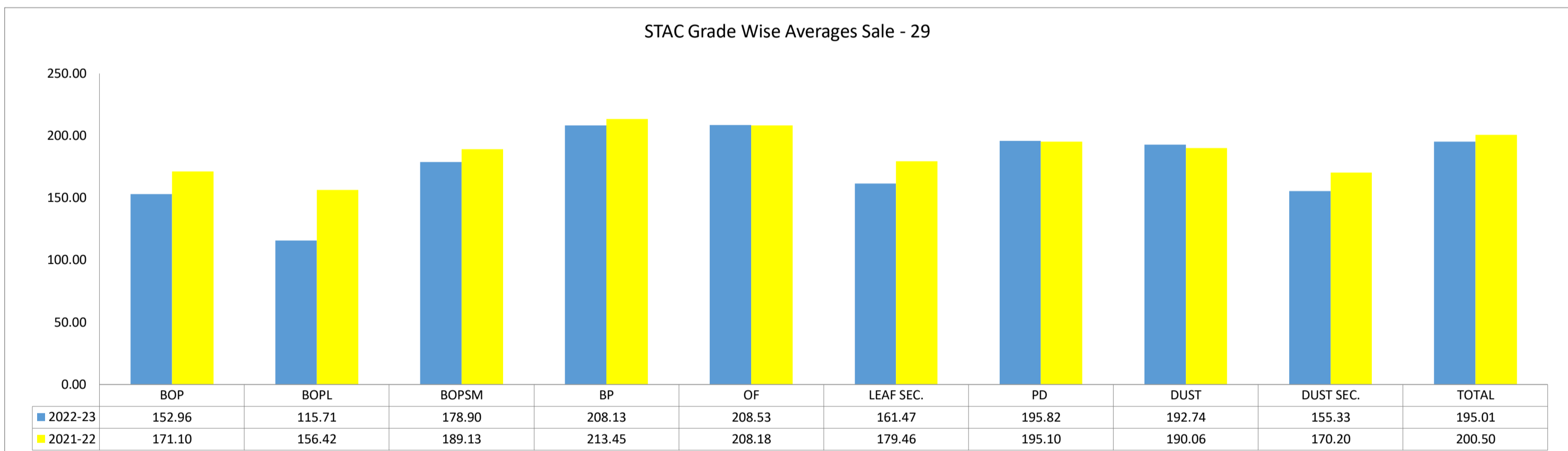
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - Sale 29(2022)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best categories were easier and lower following quality. * Medium categories barely steady around last. * Plainer categories were firm to occasionally dearer. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best category teas were easier and lower following quality. * Medium categories irregular following quality. * Plainer varieties were barely steady around last.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal mainstay of the market. * Regional packeteers and Northern India were active. * Western India operated. * TCPL & HUL active 	<ul style="list-style-type: none"> * Western India active on the liquoring sorts. * Internal and Northern India lent good support. * TCPL active. * HUL silent.

AUCTION AVERAGES									
	2022/23			2021/22			UPTO SALE 29		
	Sale 29	Sale 28	+/-	Sale 29	Sale 28	+/-	2022/23	2021/22	2020/21
LEAF	182.06	180.05	2.01	187.06	182.67	4.39	195.96	201.89	221.22
DUST	180.98	180.02	0.96	166.29	172.15	-5.86	187.70	189.41	210.14
TOTAL	181.92	180.05	1.87	185.05	181.52	3.53	195.01	200.50	219.71

STAC AUCTION AVERAGES									
SALE	22	23	24	25	26	27	28	29	
LEAF	2022/23	192.64	203.23	208.55	205.64	199.01	187.31	180.05	182.06
	2021/22	218.50	223.26	216.00	204.33	193.13	182.07	182.67	187.06
DUST	2022/23	183.68	192.20	197.18	188.97	193.39	186.06	180.02	180.98
	2021/22	209.04	210.34	202.46	196.37	183.77	174.14	172.15	166.29
TOTAL	2022/23	191.58	202.03	207.22	203.73	198.41	187.17	180.05	181.92
	2021/22	217.35	221.71	214.40	203.36	192.17	181.19	181.52	185.05

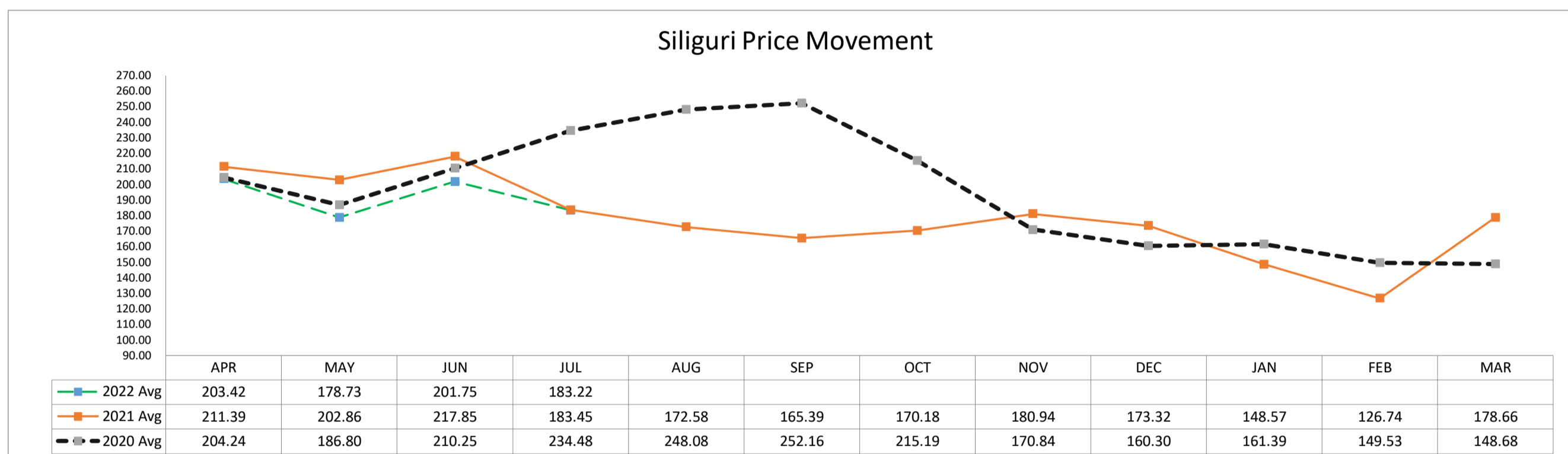


OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)												
	THIS SALE				LAST SALE				UPTO SALE 29			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2088504.8	1738514.0	182.25	17%	2349287.0	1784570.8	182.17	24%	33044916.7	22837013.3	196.98	31%
FANNINGS	753329.3	574044.1	194.39	24%	848076.5	636950.7	187.76	25%	10567005.5	7215867.4	208.53	32%
LEAF SEC.	287624.2	254973.6	153.01	11%	366099.8	306625.0	151.67	16%	4411988.8	3303130.2	161.47	25%
LEAF TOTAL	3129458.3	2567531.7	182.06	18%	3563463.3	2728146.5	180.05	23%	48023911.0	33356010.92	195.96	31%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	370847.5	313418.9	188.94	15%	384579.9	314297.2	188.00	18%	4715256.4	3551092.0	194.82	25%
DUST SEC.	94331.9	83927.6	151.27	11%	98924.8	84185.8	150.20	15%	1043508.8	780706.4	155.33	25%
DUST TOTAL	465179.4	397346.5	180.98	15%	483504.7	398483.0	180.02	18%	5758765.16	4331798.36	187.70	25%
TOTAL	3594637.7	2964878.2	181.92	18%	4046968.0	3126629.5	180.05	23%	53782676.2	37687809.28	195.01	30%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 29			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	3129458.3	2567531.7	182.06	18%	3563463.3	2728146.5	180.05	23%	48023911.0	33356010.9	195.96	31%
2021-22	4227827.6	3212161.2	187.06	24%	4195571.1	3410626.3	182.67	19%	44871776.1	33611297.5	201.89	25%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	465179.4	397346.5	180.98	15%	483504.7	398483.0	180.02	18%	5758765.2	4331798.4	187.70	25%
2021-22	628065.9	343445.2	166.29	45%	632360.7	415273.0	172.15	34%	6210318.6	4218858.3	189.41	32%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2021-22	3594637.7	2964878.2	181.92	18%	4046968.0	3126629.5	180.05	23%	53782676.2	37687809.3	195.01	30%
2020-21	4855893.5	3555606.4	185.05	27%	4827931.8	3825899.3	181.52	21%	51082094.7	37830155.8	200.50	26%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2022/23		UPTO SALE 29			2021/22		UPTO SALE 29		
	Sale 29	Sale 28	2022/23	2021/22	2020/21	Sale 29	Sale 28	2022/23	2021/22	2020/21
BELOW 100	6.9	16.5	8.3	0.0	0.3	6.2	4.6	4.1	0.5	1.0
BETWEEN 100.00-119.99	25.8	16.3	14.5	2.9	1.5	12.6	14.5	12.6	3.4	1.3
BETWEEN 120.00-139.99	6.9	7.4	10.8	13.5	2.7	10.0	7.8	9.4	11.7	3.3
BETWEEN 140.00-159.99	4.6	5.6	7.0	13.9	5.4	10.6	13.8	11.3	17.0	8.7
BETWEEN 160.00-179.99	5.5	5.3	5.9	12.8	12.8	11.5	9.4	10.5	17.7	9.6
BETWEEN 180.00-199.99	5.3	5.5	5.5	8.3	11.1	6.6	6.8	7.6	10.8	11.0
BETWEEN 200.00-219.99	6.7	6.3	6.8	10.0	14.1	7.8	12.0	10.0	10.4	19.2
BETWEEN 220.00-239.99	9.6	8.5	8.2	10.4	14.2	18.6	12.5	12.2	10.3	19.0
BETWEEN 240.00-259.99	9.8	9.9	8.9	9.0	12.4	8.1	10.8	8.5	8.3	14.4
BETWEEN 260.00-279.99	10.0	8.7	7.3	6.4	11.6	5.6	6.4	6.2	4.7	8.8
BETWEEN 280.00-299.99	5.8	5.9	4.7	5.4	9.0	1.7	1.0	4.1	2.7	2.9
300 AND ABOVE	3.1	4.0	12.2	7.5	5.1	0.7	0.3	3.6	2.5	0.7

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
30	105465	9652	115117	97297	11522	108819	8168	-1870	6298
31	108512	10499	119011	95549	11200	106749	12963	-701	12262
32	124330	12036	136366	108751	11907	120658	15579	129	15708
TOTAL	338307	32187	370494	301597	34629	336226	36710	-2442	22006



STAC BUYING (ALL TEAS) FOR THE Sale 29											
	CTC LEAF			DUST			TOTAL				
	Sale 29			Sale 29			Sale 29				
OFFER	3,129,458.3			465,179.4			3,594,637.7				
SOLD	2,567,531.7			397,346.5			2,964,878.2				
SOLD %	82%			85%			82%				
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	720,768.9	186.27	28%	W.India	140,589.1	190.44	35%	Local	817,163.0	185.12	28%
N.India	712,676.0	178.93	28%	Local	96,394.1	176.58	24%	N.India	797,209.6	177.74	27%
R.Pack	287,429.8	255.27	11%	N.India	84,533.6	167.69	21%	W.India	425,896.5	181.25	14%
W.India	285,307.4	176.73	11%	TCPL	42,907.7	207.12	11%	R.Pack	288,124.2	254.94	10%
TCPL	226,517.4	125.56	9%	Others	21,910.6	149.42	6%	TCPL	269,425.1	138.55	9%
Packeteers	131,425.0	191.41	5%	C.India	5,535.6	178.07	1%	Packeteers	135,531.4	190.34	5%
HUL	111,061.4	137.72	4%	Packeteers	4,106.4	156.12	1%	HUL	111,061.4	137.72	4%
Others	53,636.8	138.07	2%	R.Pack	694.4	119.00	0%	Others	75,547.4	141.36	3%
C.India	18,465.0	168.51	1%	Exports	675.0	105.00	0%	C.India	24,000.6	170.72	1%
Exports	15,570.6	103.10	1%					Exports	16,245.6	103.18	1%
S.India	866.4	137.00	0%					S.India	866.4	137.00	0%
TOTAL	2,567,531.7	182.06		TOTAL	397,346.5	180.98		TOTAL	2,964,878.2	181.92	

DOOARS BATTING ORDER (STAC+CTTA) Sale 29				
MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
CHULSA	154833.10	337.64	135,884.70	309.82
KARTICK	107305.50	328.63	134,677.00	310.09
HOPE	171545.90	321.40	168,954.50	294.63
ANANDAPURROYAL	103653.90	321.00	113,402.60	304.35
DANGUJHAR	229310.40	318.34	177,281.60	315.19
HILLARROYALE	104373.80	315.71	63,328.20	275.44
JITI	228089.90	315.53	164,324.70	308.04
LEESHRIVER	252141.50	315.46	246,047.50	286.03
SANKOS	254398.98	311.22	203,138.80	278.18
DIANARAMBARI	119678.20	309.91	123,945.70	310.49
GHATIROYAL	235750.60	308.64	231,245.80	302.62
KUMARGRAM	192236.10	308.63	200,207.90	301.42
GULMA	259887.70	304.93	233,208.90	297.29
AIBHEEL	384635.45	303.77	406,222.20	283.36
CHALOUNI	137011.50	300.54	133,133.50	300.17
BHARNOBARIROYAL	152427.80	299.48	79,721.60	229.90
MEENGLAS	303445.60	299.22	230,386.80	296.47
BINAGURI	326623.30	296.71	402,318.70	283.35
ARYAMANSPECIAL	76539.00	295.32	54,819.70	289.81
RYDAK	227500.00	292.88	357,186.00	300.86
BARADIGHI	193113.10	290.77	224,726.50	292.55
CHENGMMARI	371811.50	288.39	153,252.70	283.39
GANDRAPARA	256268.20	286.88	323,601.00	279.32
DALGAON	268125.10	286.22	252,406.50	269.19
PAHARGOOMIAH	256341.20	285.46	181,628.40	312.10

* Above 30,000 Kgs.